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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

LEHMAN BROTHERS HOLDINGS, INC.,
et al.,

Chapter 11

Case No. 08-13555 (JMP)
(Jointly Administered)

Debtors.

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WITHDRAWAL OF CLAIM

PLEASE TAKE NOTICE, that Institutional Benchmarks Series (Master Feeder) Limited, a Bermuda limited liability segregated accounts exempted mutual fund company, acting solely in respect of the Helion Series (the "Claimant"), hereby withdraws the following claims asserted in the above-captioned cases.

29773, 29813, 29814, 29815, 29816, 29817, 29818, 29819, 29820, 29821, 29822, 29823, 29824, 29825, 29826, 29827, 29828, 29829, 29830, and 29831.

PLEASE TAKE FURTHER NOTICE, that Claimant does not waive any other claims asserted in these cases.

Dated: December 30, 2009

KATTEN MUCHIN ROSENMAN LLP

By /s/ Merritt A. Pardini
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